### Preserve, Protect, and Plan for Future Generations

A Private Trust is a strategic and effective solution for safeguarding wealth, ensuring seamless asset transition, and maintaining financial confidentiality. Establishing a trust provides comprehensive control over your estate while optimizing tax efficiency and mitigating financial risks.

### **Key Advantages of a Private Trust**

#### ASSET PROTECTION

Ensure the preservation of wealth by shielding assets from legal claims, creditor actions, and unforeseen financial liabilities.

### **BUSINESS SUCCESSION PLANNING**

Facilitate a seamless and well-structured transition of business ownership and leadership while maintaining strategic control over the Trust's operations.

### **MULTI-JURISDICTIONAL BENEFITS**

Effectively manage international assets while optimizing financial and tax benefits in different regions.

# **Key Service Offerings**

### **TRUST STRUCTURING & FORMATION**

Design and establish tailored trust structures to protect wealth, optimize tax efficiency, and ensure long-term financial security.

# ASSET PROTECTION SOLUTIONS AND SUCCESSION PLANNING

Safeguarding assets from risks while ensuring seamless dispute free succession across generations.

### **PROTECTION FOR MINORS & DEPENDENTS**

Guarantee sustained financial security and structured support for minors, individuals with special needs, and other designated beneficiaries, ensuring their long-term well-being.

### **MINIMIZATION OF FAMILY DISPUTES**

Establish clear, legally binding provisions to enhance transparency in inheritance matters, effectively mitigating potential conflicts and fostering familial harmony

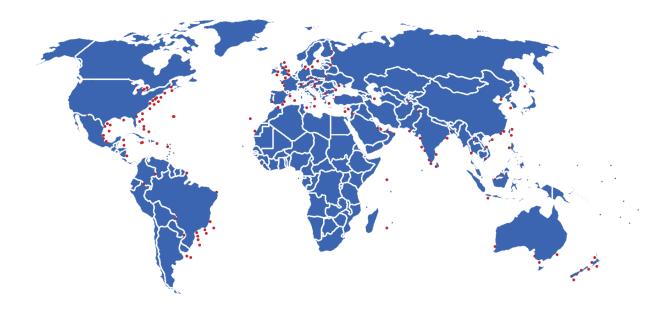
# TRUST DEED DRAFTING AND LEGAL DOCUMENTATION

Prepare legally sound trust deeds, wills, and related documents, ensuring clarity, compliance, and enforceability.

### **TAX PLANNING STRATEGIES**

Leverage tax-efficient trust structures and strategic planning to minimize tax liabilities and enhance wealth retention.

### • Moore Global Office Locations



## **About us**



Largest assurance service provider in India



900+ People across India



Listed companies as Clients



1940 85 years of trust and excellence

