



Secure Your Legacy with a **Private Trust**

Preserve, Protect, and Plan for Future Generations

A Private Trust is a strategic and effective solution for safeguarding wealth, ensuring seamless asset transition, and maintaining financial confidentiality. Establishing a trust provides comprehensive control over your estate while optimizing tax efficiency and mitigating financial risks.

Key Advantages of a Private Trust

ASSET PROTECTION

Ensure the preservation of wealth by shielding assets from legal claims, creditor actions, and unforeseen financial liabilities.

BUSINESS SUCCESSION PLANNING

Facilitate a seamless and well-structured transition of business ownership and leadership while maintaining strategic control over the Trust's operations.

MULTI-JURISDICTIONAL BENEFITS

Effectively manage international assets while optimizing financial and tax benefits in different regions.

PROTECTION FOR MINORS & DEPENDENTS

Guarantee sustained financial security and structured support for minors, individuals with special needs, and other designated beneficiaries, ensuring their long-term well-being.

MINIMIZATION OF FAMILY DISPUTES

Establish clear, legally binding provisions to enhance transparency in inheritance matters, effectively mitigating potential conflicts and fostering familial harmony.

Key Service Offerings

TRUST STRUCTURING & FORMATION

Design and establish tailored trust structures to protect wealth, optimize tax efficiency, and ensure long-term financial security.

ASSET PROTECTION SOLUTIONS AND SUCCESSION PLANNING

Safeguarding assets from risks while ensuring seamless dispute free succession across generations.

TRUST DEED DRAFTING AND LEGAL DOCUMENTATION

Prepare legally sound trust deeds, wills, and related documents, ensuring clarity, compliance, and enforceability.

TAX PLANNING STRATEGIES

Leverage tax-efficient trust structures and strategic planning to minimize tax liabilities and enhance wealth retention.

● Moore Global Office Locations



About us



7th

Largest assurance
service provider in India



900+

People across
India



100+

Listed companies
as Clients



1940

85 years of trust
and excellence



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